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JIWA BIO-PHARM HOLDINGS LIMITED
積華生物醫藥控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 2327)

DELAY IN DESPATCH OF CIRCULAR

**MAJOR TRANSACTIONS RELATING TO
PROVISION OF FINANCIAL ASSISTANCE TO
AFFILIATED COMPANIES**

The Board refers to the announcement of the Company published on 19 March 2012 in relation to, among other things, the provision of the Guarantees comprising the Loan Guarantee and the Facility Guarantee and wishes to inform the shareholders of the Company that the despatch of the Circular will be postponed from 12 April 2012 to on or before 25 April 2012.

Reference is made to the announcement made by the Company published on 19 March 2012 (the “Announcement”) in relation to, among other things, the provision of the Guarantees comprising the Loan Guarantee and the Facility Guarantee. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement, unless the contexts require otherwise.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular in relation to, among other things, the provision of the Guarantees comprising the Loan Guarantee and the Facility Guarantee (the “Circular”) to its shareholders within 15 business days after publication of the Announcement, which is on or before 12 April 2012.

* For identification purpose only

Additional time is required for obtaining certain bank confirmations in relation to the indebtedness statement of the Group for inclusion in the Circular. Such information is expected to be obtained and such exercise is expected to be completed on or about 23 April 2012. Accordingly, the Company expects to despatch the Circular on or before 25 April 2012.

By order of the Board
Jiwa Bio-Pharm Holdings Limited
Lau Kin Tung
Vice Chairman and Executive Director

Hong Kong, 11 April 2012

As at the date of this announcement, the executive Directors are Mr. Lau Yau Bor , Mr. Lau Kin Tung and Madam Chan Hing Ming; and the independent non-executive Directors are Mr. Chiu Wai Piu, Mr. Choy Ping Sheung and Mr. Fung Tze Wa.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website for at least seven days from the day of its posting and on the website of the Company at www.jiwa.com.hk.