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JIWA BIO-PHARM HOLDINGS LIMITED
積華生物醫藥控股有限公司 *

(incorporated in Bermuda with limited liability)

(Stock code: 2327)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

The Board of Directors (“Board”) of Jiwa Bio-Pharm Holdings Limited (“Company”, together with its subsidiaries, collectively the “Group”) hereby announces that the Company has granted an aggregate of 15,000,000 share options to a consultant and certain employees, subject to acceptance of the grantees, under its share option scheme adopted on 24 September 2003 with details as follows:

Date of Grant	:	12 November 2012
Exercise price of share options granted	:	HK\$0.34 to subscribe for one ordinary share of HK\$0.01 each in the capital of the Company (“Share”)
Number of share options granted	:	15,000,000 share options (each share option shall entitle the holder of the share option to subscribe for one Share)
Closing price of a Share on the Date of Grant	:	HK\$0.34 per Share
Validity period of the share options	:	Five years, from 12 November 2012 to 11 November 2017.

* *for identification purpose only*

The Board further announces that share options granted to an employee of the Group on 17 February 2011 to subscribe for a total of 3,000,000 shares will be cancelled.

By order of the Board of
Jiwa Bio-Pharm Holdings Limited
Chan Hing Ming

Executive Director and Chief Executive Officer

Hong Kong, 13 November 2012

As at the date of this announcement, members of the Board comprise three executive Directors, namely Mr. Lau Yau Bor, Madam Chan Hing Ming and Mr. Lau Kin Tung and three independent non-executive Directors, namely Mr. Chiu Wai Piu, Mr. Choy Ping Sheung and Mr. Fung Tze Wa.