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JIWA BIO-PHARM HOLDINGS LIMITED

積華生物醫藥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2327)

EXERCISE OF OPTIONS UNDER THE SHARE OPTION SCHEME

This announcement is made pursuant to Rule 3.8 of the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code").

The board (the "Board") of directors (the "Directors") of Jiwa Bio-Pharm Holdings Limited (the "Company") hereby announces that 15,000,000 options (the "Options") carrying the rights to subscribe for 15,000,000 ordinary shares of HK\$0.01 each of the Company granted under the share option scheme adopted by the Company on 24 September 2003 have been exercised by 4 grantees of the Company at an exercise price of HK\$0.34 each on 25 April 2013.

Upon the exercise of the Options and at the date of this announcement, the total number of issued shares of the Company is 1,640,000,000. At the date of this announcement, save as the aforesaid, the Company does not have any other shares, rights over shares, convertible securities, warrants or options, or any outstanding derivative in respect of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

By order of the Board

Jiwa Bio-Pharm Holdings Limited

Chan Hing Ming

Executive Director and Chief Executive Officer

Hong Kong, 29 April 2013

* for identification purpose only

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to the Group and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed by the Group in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Lau Yau Bor (the Chairman), Mr. Lau Kin Tung (the Vice Chairman) and Madam Chan Hing Ming (the Chief Executive Officer); and the independent non-executive Directors are Mr. Chiu Wai Piu, Mr. Choy Ping Sheung and Mr. Fung Tze Wa.