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JIWA BIO-PHARM HOLDINGS LIMITED
積華生物醫藥控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 2327)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AND
DELAY IN PAYMENT OF SPECIAL INTERIM DIVIDEND
FOR THE YEAR ENDING 31 MARCH 2014**

References are made to the announcement jointly issued by Jiwa Bio-Pharm Holdings Limited (the “**Company**”) and U-Home Group International Limited dated 22 April 2013 in respect of, among others, the Share Purchase, the Special Deals and the Offers (the “**Joint Announcement**”); the announcement issued by the Company dated 23 May 2013 in respect of, among others, the Special Dividend (the “**Special Dividend Announcement**”); and the announcement issued by the Company dated 18 June 2013 in respect of the delay in despatch of the Circular (the “**Delay Announcement**”). Terms used herein shall have the same meanings as those defined in the Joint Announcement and the Delay Announcement unless defined otherwise.

As disclosed in the Delay Announcement, the Circular would be despatched to the Shareholders on or before 12 July 2013. As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will have to be further postponed to a date on or before 26 July 2013.

As disclosed in the Special Dividend Announcement, the Special Dividend will be subject to the approval of the Shareholders at the SGM to be convened and conditional upon: (i) the Disposal Completion; and (ii) the completion of the Property Disposal. The Special Dividend was expected to be payable to the Qualifying Shareholders on or about the date of completion of the Disposal and the Property Disposal, which was expected to take place on or about 25 July 2013.

* For identification purpose only

In view of the delay in despatch of the Circular, the Disposal and the Property Disposal are expected to be completed later than 25 July 2013. Therefore, the payment of the Special Dividend is also expected to be delayed accordingly. Further announcement(s) regarding the Special Dividend, including the timing for the closure of the register of members of the Company for ascertaining the entitlement to the Special Dividend and the date of payment will be made as and when appropriate.

By order of the board

Jiwa Bio-Pharm Holdings Limited

Chan Hing Ming

Executive Director and Chief Executive Officer

Hong Kong, 12 July 2013

As at the date of this announcement, the board of directors of the Company comprises executive directors, Mr. Lau Yau Bor, Madam Chan Hing Ming and Mr. Lau Kin Tung; and independent non-executive directors, Mr. Chiu Wai Piu, Mr. Choy Ping Sheung and Mr. Fung Tze Wa.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.